



Italy is one of the largest manufacturing countries in the world. While there is no need to note its prominence in the sectors of fashion, food products, automotive, etc. – maybe there is still a lot more to discover about Italy's role in Space.

The Italian aerospace industry plays a leading role in both the national and international economy. Space is one of the high-tech sectors in which Italy holds a global leadership position, ranking fourth in Europe and seventh worldwide. Aerospace activities carried out in Italy generate 13 billion euros in revenues and employ more than 64,000 people. Italy belongs to the exclusive club of spacefaring nations in the world that have a complete supply chain and a full range of expertise in the field.

With an exceptionally articulated industrial value chain, the Italian Space Industry offers virtually everything: large System Integrators and large companies specializing in complex system integration, about 200 small and medium-sized companies engaged in upstream and downstream activities, start-ups able to innovate and stay ahead of new technology trends – not to mention 12 Technology Clusters.

In 2023, U.S. companies have four different chances to directly engage with Italian companies in the field of aerospace. An Italian Pavilion exhibiting industry-leading innovative companies will be present at: SpaceCom, Satellite 2023, Space Symposium, and SpaceTech Expo USA. The Italian Trade Agency looks forward to expanding and building on 2022's record level of participation at pivotal sector events.

Make sure to follow the Italian Trade Agency on social media to keep up to date on the latest in Italian Space breakthroughs and better connect with Italy's ever-expanding space ecosystem.



Find, trace and discover your next Italian aerospace partner by downloading the complete industry catalog here.



ITA - Italian Trade Agency is the Governmental agency that supports the business development of our companies abroad and promotes the attraction of foreign investment in Italy.

With a motivated and modern organization and a widespread network of overseas offices, ITA provides information, assistance, consulting, promotion and training to Italian small and medium-sized businesses. Using the most modern multi-channel promotion and communication tools, it acts to assert the excellence of Made in Italy in the world.

Through its Houston office, the Italian Trade Agency supports the aerospace sector in the United States.



Agenzia Spaziale Italiana

ASI was founded in 1988. Its purpose was to coordinate all of Italy's efforts and investments in the space sector. ASI is one of the most significant players in the world in space science, satellite technologies and the development of mobile systems for exploring the Universe. ASI participates in many scientific missions. While one of ASI's most important programs is the Cosmo-Skymed, ASI also holds leadership in the European Vega program.



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CONNEX ITALIANA

Connex Italiana was founded in 1979 with the aim to propose and to design-in electrical and electromechanical components to main Italian customers. Our main markets are Aerospace, Defense, Railways and Space. We are a Manufacturer's Representative company, continually seeking to represent new innovative companies for the Italian market, and a Stocking Distributor and Supply Chain Solution Provider.

Quality Certification: EN9001:2015, EN9120:2018, AS9120B



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INGENI ARS

IngeniArs was founded in 2014 as innovative start-up and University of Pisa spin-off company, from the long experience of our co-founders in the area of Electronics and Computer Science. We are specialized in design and development of innovative high-tech electronic/informatics systems in the domains of Aerospace, Artificial Intelligence, Healthcare, Cybersecurity. We are able to manage the full lifecycle of electronics, microelectronics, embedded systems, smart sensors, web application and services, and we offer high quality products and services to our customers and partners. We are Microchip Design Partner, Xilinx Certified Partner, Associate Member of the CCSDS and we are part of the NVIDIA Inception Partnership Program. Our company is UNI EN ISO 9001:2015 and UNI EN ISO 13485:2016 certified.



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FORGITAL

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ZOPPAS INDUSTRIES

Zoppas Industries Heating Element Technologies (IRCA S.p.A) is an Italian designer and manufacturer of flexible heaters for space applications, ESA-qualified since 1992. ZIHET flexible heaters are produced by an etching process, delivering a thin and lightweight solution. Some key features: fully customizable shapes, precise track layout, very high operating temperature (200°C), small bending radius, easy installation with optional PSA, optimized heat transfer with optional Aluminum backing, very high ohmic density. ZIHET Flexible heaters are integrated on small to large satellites, constellations, pressurized modules, launch vehicles, ground stations and testing equipment, covering from COTS to flight qualified applications.

